Independent Auditor's Review Report on quarterly Unaudited Financial Results of Mohan Meakin Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended)

To
The Board of Directors
Mohan Meakin Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Mohan Meakin Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder (hereinafter referred to as "the said Indian Accounting Standard") and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the said Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Haribhakti & Co. LLP
Chartered Accountants
ICAI Firm Registration No.103523W/W100048

HARIBHAKTI & CO. LLP NEW DELHI CHARTERED ACCOUNTANTS

Kunj B. Agrawal
Partner
Membership No.: 095829
UDIN: 26095829TDOFAB1632

Place of Signing: Ghaziabad
Date: August 12, 2026

MOHAN MEAKIN LIMITED

Regd. Office : Solan Brewery (P.O.) Shimla Hills (H.P.) - 173214
CIN No. L15520HP1934PLC000135
Web Site : www.mohanmeakin.com
Tel. No. 01792-230450, 230423, Email ID : solan@mohanmeakin.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. In lacs, except earning per equity share data)

S.No.	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	17,990.96	61,918.86	31,936.92	2,30,238.03
II	Other Income	920.21	821.56	561.56	3,122.14
III	**Total Income (I + II)**	**18,911.17**	**62,740.42**	**32,498.48**	**2,33,360.17**
IV	**Expenses**				
	Cost of materials consumed	3,279.05	6,462.22	4,129.44	26,005.63
	Excise duty	952.16	4,463.06	1,158.97	14,605.41
	Purchases of stock-in-trade	8,106.41	40,098.28	20,322.75	1,49,313.42
	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(646.75)	236.90	(78.80)	(893.88)
	Employee benefits expense	1,554.02	1,582.65	1,368.74	6,132.09
	Finance costs	16.24	21.77	16.57	78.28
	Depreciation expense	290.59	272.68	257.44	1,052.65
	Other expenses	2,587.32	4,300.26	2,570.45	16,313.79
	Total Expenses (IV)	**16,139.04**	**57,437.82**	**29,745.56**	**2,12,607.39**
V	**Profit before exceptional items and tax (III - IV)**	**2,772.13**	**5,302.60**	**2,752.92**	**20,752.78**
VI	Exceptional Items (note 4)	-	-	209.74	171.23
VII	**Profit before tax (V + VI)**	**2,772.13**	**5,302.60**	**2,962.66**	**20,924.01**
VIII	**Tax expense**				
	(1) Current tax	710.00	1,372.12	800.00	5,292.12
	(2) Deferred tax	38.32	(79.73)	(54.80)	(43.39)
	Total tax expenses (VIII)	748.32	1,292.39	745.20	5,248.73
IX	**Profit for the period/year (VII - VIII)**	**2,023.81**	**4,010.21**	**2,217.46**	**15,675.28**
X	**Other Comprehensive Income/(Expense)**				
	a. Items that will not be reclassified to profit or loss	128.64	135.98	(22.13)	88.93
	b. Income tax relating to items that will not be reclassified to profit or loss	(18.31)	(47.51)	2.95	(40.85)
XI	**Total Comprehensive Income for the period/year (IX + X)**	**2,134.14**	**4,098.68**	**2,198.28**	**15,723.36**
XII	Paid-up equity share capital (Face value per share Rs. 5 each)	425.42	425.42	425.42	425.42
XIII	Other Equity				62,188.02
XIV	Earnings per equity share*				
	(a) Basic (Rs.)	23.79	47.13	26.06	184.23
	(b) Diluted (Rs.)	23.79	47.13	26.06	184.23
	*not annualised for interim periods.				

HARIBHAKTI & CO. LLP
NEW DELHI
CHARTERED ACCOUNTANTS

NOTE

1: UNAUDITED SEGMENTWISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER ENDED JUNE 30,2026

(Rs. In lacs)

Particulars	Quarter ended			Year ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	Audited	Unaudited	Audited
1. Segment revenue				
(a) Alcoholic	17,657.10	61,569.79	31,555.21	2,28,732.65
(b) Non-alcoholic	333.86	349.07	381.71	1,505.38
Total	**17,990.96**	**61,918.86**	**31,936.92**	**2,30,238.03**
2. Segment results (Profit before finance costs and tax)				
(a) Alcoholic	2,888.95	5,636.86	3,113.64	22,413.02
(b) Non-alcoholic	(67.78)	(85.68)	(71.96)	(342.43)
Total	**2,821.17**	**5,551.18**	**3,041.68**	**22,070.59**
Less : i. Finance costs	16.24	21.78	16.57	78.28
ii. Other unallocable expenditure (net of unallocable income)	32.80	226.80	272.19	1,068.30
Profit before tax	**2,772.13**	**5,302.60**	**2,752.92**	**20,924.01**
3. Segment assets				
(a) Alcoholic	41,834.20	40,354.55	42,721.25	40,354.55
(b) Non-alcoholic	1,264.40	1,109.57	1,159.90	1,109.57
(c) Unallocated	39,956.03	39,931.06	24,943.67	39,931.06
	83,054.63	**81,395.18**	**68,824.82**	**81,395.18**
4. Segment liabilities				
(a) Alcoholic	14,700.68	15,412.53	16,242.27	15,412.53
(b) Non-alcoholic	351.09	373.05	402.72	373.05
(c) Unallocated	3,255.28	2,996.16	2,963.82	2,996.16
	18,307.05	**18,781.74**	**19,608.81**	**18,781.74**

AS per Ind AS 108, operating segment is a component of the company that engages in business activities, whose operating results are regularly reviewed by the Company's Chief Operating Decision Maker ('CODM') to make decision about resources to be allocated to the segment and assess its performance, and for which discrete financial information is available. Accordingly, the Company's business segments comprise below :-

a. Alcoholic products (like Premium Rums, Whiskies, Brandy, Vodka, Gin and Beer etc.)

b. Non alcoholic products (like Juice, Vinegar, breakfast foods etc.)

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2 The above Statement of Un-audited Financials results ("Statement" or "Financial Results") of the Company for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on August 12, 2026.

3 The Financials Results of the Company for the quarter ended June 30, 2026 have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standards ("IND AS") notified under the Companies (Indian Accounting Standard) Rules, 2015, as amended and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), ("Listing Regulations").

4 Exceptional items for each period/year include:

Particulars	Quarter ended			Year ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	Audited	Unaudited	Audited
(i) Gain on sale of land at Kalka	-	-	209.74	209.74
(ii) Employee benefit exepense-past service costs*	-	-	-	(38.51)
	-	-	**209.74**	**171.23**

* Exceptional items of Rs. 38.51 lacs disclosed in the financial results for the year ended March 31, 2026 represent the incremental past service costs relating to gratuity on implementation of four new labour codes i.e. the Code on Wages, 2019; Industrial Relations Code, 2020; the Code on Social Security, 2020; and the Occupational Safety, Health and Working Conditions Code, 2020 effective November 21, 2025, primarily due to changes in the definition of wages

5 The figures for the quarter ended March 31, 2026, as reported in these financial results, are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published year to date figures upto the third quarter ended December 31, 2025. Also, the figures upto the third quarter ended December 31, 2025 had only been reviewed and not subject to audit.

BY ORDER OF THE BOARD

Hemant Mohan
Managing Director
(DIN: 00197951)

Place : Mohan Nagar (Ghaziabad)
Date : August 12, 2026

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NEW DELHI
CHARTERED ACCOUNTANTS